



Investor Relations

DAEDUCK ELECTRONICS

Result 3Q 2024

Nov. 2024

Disclaimer

This Presentation is **intended solely for the convenience of investors.**

The business data presented includes forward-looking projections based on internal market estimates and publicly available sources

As a result of unexpected changes in market conditions and other influencing factors, **actual business performance may differ from the projections presented herein.**

We are not responsible or liable for any loss or damages arising from the use of or reliance on the information provided in this presentation.

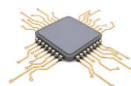
The financial information discussed in this presentation reflects **consolidated results based on the Korean Version of International Financial Reporting Standards (K-IFRS).**

Company Profile

[Profile]

Company	Daeduck Electronics co., Ltd
President	Shin, Young-Hwan
Established	May First, 2020 ※ Originally Established in August 1972
Listed Date	May 21 st . 2020.
Asset	196.7 KRW Billion (24.09)
Employee	2,441 (24.09)
Add.(HQ)	230, Gangchon-ro, Danwon-gu Ansan-si, Gyeonggi-Do, South Korea
Overseas site	DD Vietnam DD China (Shanghai) DD USA

[ITEM]



Package
Substrate



MLB

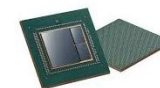
Memory



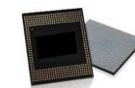
Nand



DRAM



AI Processor



AP & Controller

Non Memory

Non Memory



Automotive



Network



Industrial



Consumer

AI accelerator



OAM/UBB

NETWORK



Switch/Router



Semicon Tester



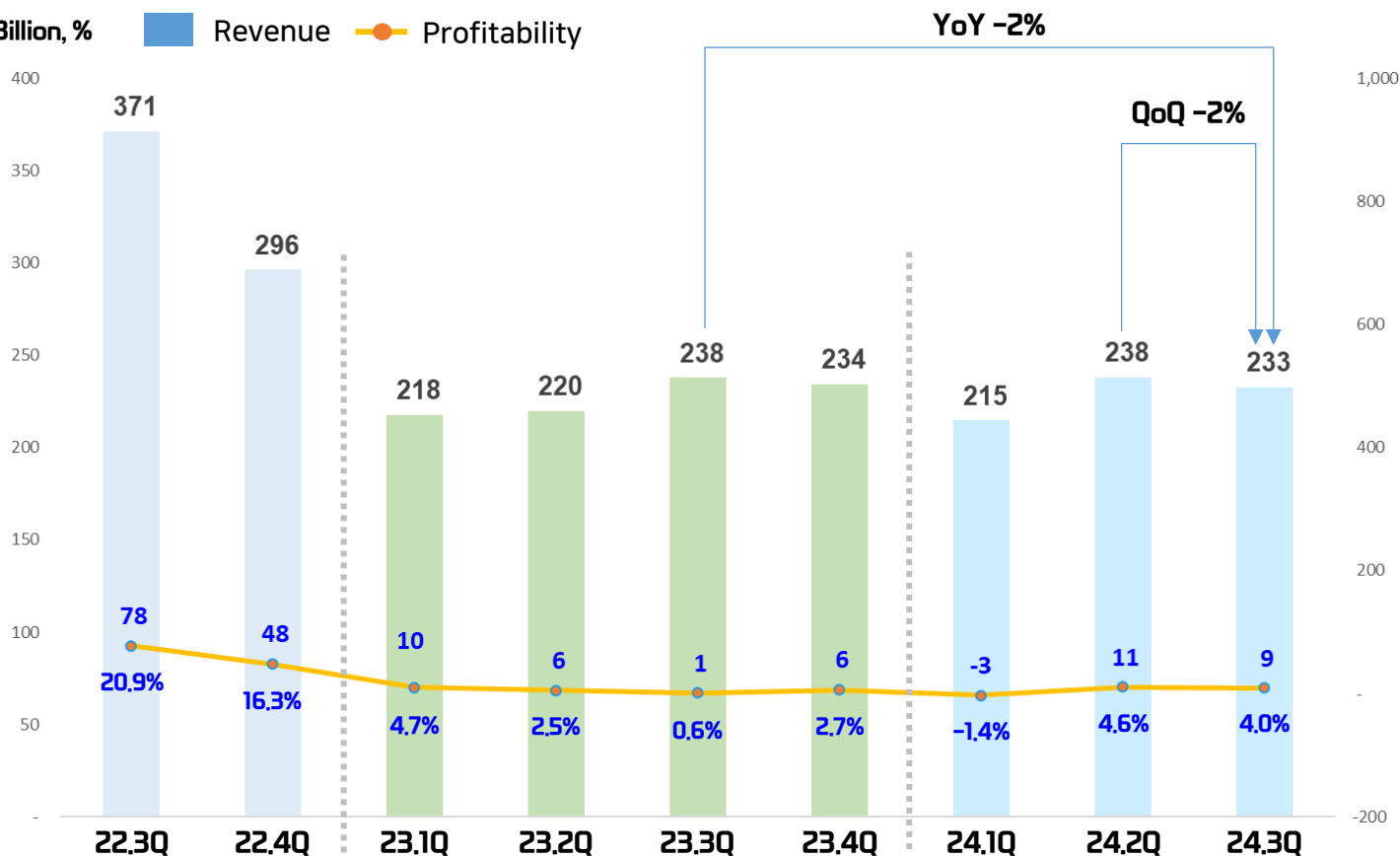
Optical Transceiver

'3Q 2024 High-Lights

Amid declining semiconductor demand and intensified market competition due to the prolonged slowdown in IT consumption, we have improved profitability compared to the same period last year. This has been achieved by diversifying our customer base and expanding our portfolio of high-value-added products.

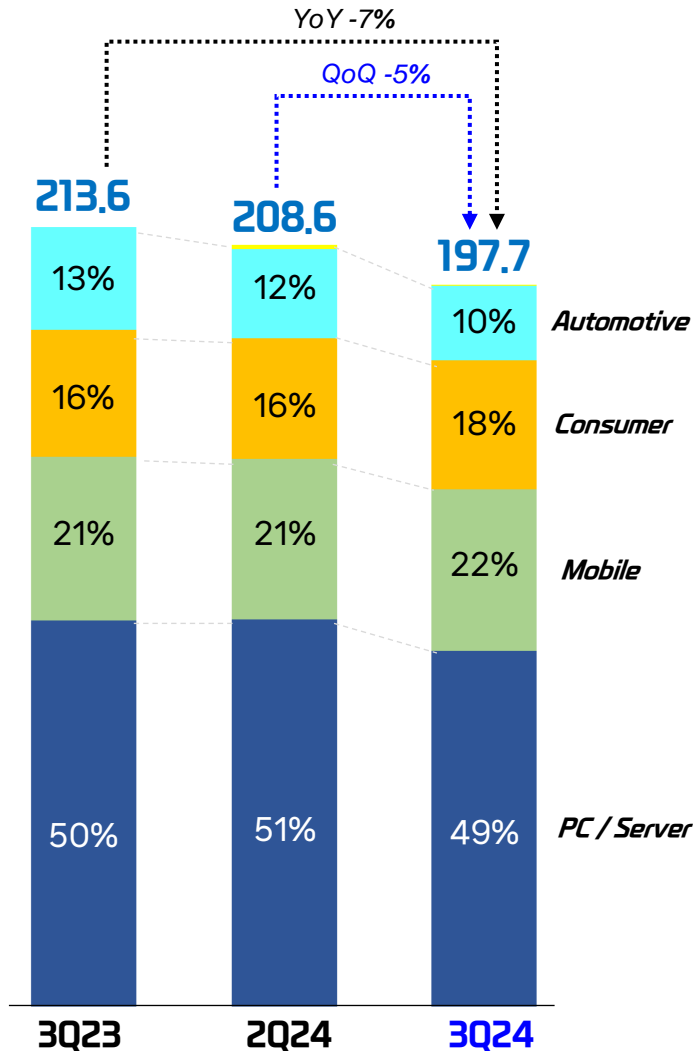
[Revenue & Profitability]

UNIT: KRW Billion, % ■ Revenue ● Profitability



Package Substrate 24.3Q Result & 4Q forecast

unit: KRW Billion, %



•3Q Review

Slowing Demand in Front-End markets

- Memory Package(PKG) Demand Adjustment:
Demand is decreasing, particularly when excluding server DDR5.
- Continued Decline in Market Demand for Automotive-Centric FCBGA:
There is ongoing weak demand, especially due to the slowdown in global electric vehicle (EV) sales.

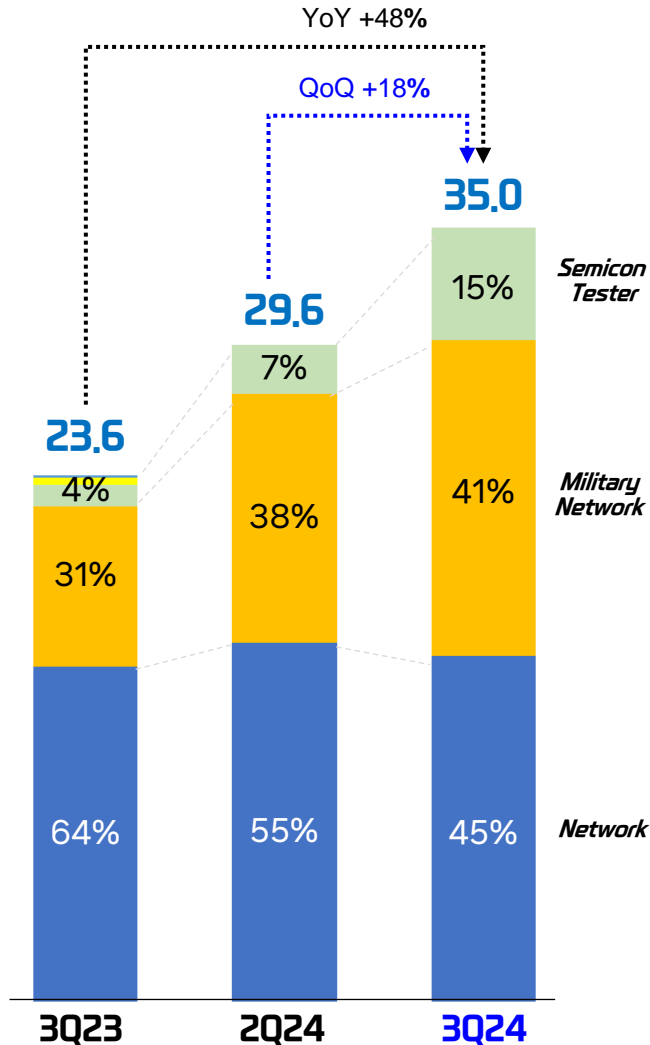
•4Q forecast

Global Semiconductor Market Adjustment Forecast

- Concerns over Memory Demand Decline (excluding HBM)
- Expectations for Some Special Memory Demand Recovery
- Seasonal Inventory Adjustment
- Focus on FCBGA Market Development

MLB 24.3Q Result & 4Q forecast

unit: KRW Billion, %



•3Q Review

Increased Customer Demand in Front-End Markets

- Rising Demand from Network Product Customers
- Increasing Demand for Semiconductor Inspection Equipment (HBM inspection equipment)
- Addressing Demand for 800G Optical Transceivers

•4Q forecast

Securing the Foundation for Growth through Entry into New Markets

- Maintaining Market Leadership in Network and Inspection Equipment:
 - Anticipating Increased Tester Volumes (HBM)
- Mass Production of AI-Oriented Products (OAM, UBB)

Financial Summary

Financial Position

Unit, KRW Billion

section	2023.3Q	2024.2Q	2024.3Q	QoQ	YoY
<input type="checkbox"/> Total Asset	1,108.9	1,110.7	1,096.7	-1%	-1%
current Assets	428.0	445.0	451.4	1%	5%
Non-Current Assets	680.9	665.7	645.3	-3%	-5%
<input type="checkbox"/> Total Liabilities	254.8	243.0	224.1	-8%	-12%
Current Liabilities	180.4	180.2	167.8	-7%	-7%
Non-Current Liabilities	74.4	62.8	56.3	-10%	-24%
Debt ratio	29.8%	28.0%	25.7%		
<input type="checkbox"/> Total Equity	854.1	867.8	872.6	1%	2%
Capital	25.8	25.8	25.8		

Income Statement

Unit, KRW Billion

section	2023.3Q	2024.2Q	2024.3Q	QoQ	YoY
Revenue	237.8	238.2	232.7	-2%	-2%
PKG Substrate	213.6	208.6	197.7	-5%	-7%
MLB	0.6	-	-	-	-
etc	23.6	29.6	35.0	18%	48%
Operation Profit	1.4	10.9	9.2	-16%	557%
%	0.6%	4.6%	4.0%		
Pre-tax income	4.6	15.2	6.4	-58%	39%
Net income	3.8	12.2	5.2	-59%	32%
%	1.6%	5.1%	2.2%		
EBITDA	30.5	40.8	36.9	-10%	21%
%	12.8%	17.1%	15.9%		

'2024 3Q ESG Activity

Youth learning support



Support for Youth Educational Activities at Ansan Daeduck Science Museum

Community support activities



Neighbor Sharing Campaign
(Strengthen Ansan-Community Bonds)

Cooperators' win -win life



Excellent Partner Award
for Win-Win Collaboration

Employee Health Care



Regular Health checkups
for All Employees

Human Rights, Ethics, and Compliance Management



Commitment to Human Rights, Ethics,
and Compliance Management

Carbon Initiative Activities



Response to CDP Evaluation
(Carbon Disclosure)