DAEDUCK

Daeduck Electronics
Q1 2026 Performance Report

Apr. 2026

DAEDUCK
SINCE 1965
60th Anniversary
60 INFINITE

Disclaimer

This report has been prepared to aid in stakeholders' understanding.

Information regarding future forecasts mentioned in this report is for investor reference.

Please note that it may vary from actual results according to the changes in the management environment and market trends.

Daeduck Electronics neither provides any guarantee nor assumes liabilities for investors in relation to this report.

Furthermore, we at Daeduck Electronics believe that our stakeholders will make investments based on their individual decisions.

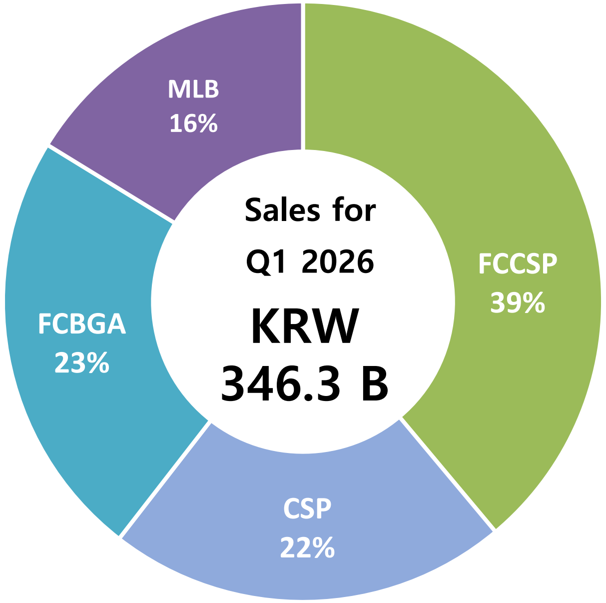
The financial information of this report was prepared based on the K-IFRS consolidation standards.

Company Overview and Business Introduction

Summary of The Company

Company Name	Daeduck Electronics Co., Ltd.
CEO	Shin Young-hwan
Date Established	May 1, 2020 (split-off) ※ Initial establishment: August 1972
Re-listed	May 21, 2020 (Following split-off) ※ Initial IPO: 1987
Asset Size	KRW 1.1951T (Mar. 2026)
No. of Employees	2,700 (Mar. 2026)
Location	230, Gangchon-ro, Danwon-gu, Ansan-Si, Gyeonggi-do
Foreign Branches	Daeduck Vietnam Daeduck Electronics (Shanghai) DD USA

Introduction of The Business



- **FCCSP :** AP, ADAS, Controller (SSD) GDDR7, DDR5
- **CSP :** Nand, LPDDR5 (SoCAMM, CXL, Mobile), MCP
- **FCBGA :** Autonomous, Optics, Network, Controller (CXL)
- **MLB :** AI, Network, Military, Tester

Products Line-Up

Category	FCCSP
FCCSP	**Mobile AP, Automotive** (Radar, ADAS), **SSD** (Controller), **AI, Data Center, AI_PC, Graphics Card, Game Console**


Smartphone


RADAR


ADAS


SSD


AI / Data Center


Graphic card


AI_PC


Game Console

Category	FCBGA	CSP
FCBGA / CSP	**Automotive, AI Server** (Controller), **Data Center** (Optics, Network)	**Smartphone, Server, SSD, PC, SoCAMM, CXL**


Automotive


Server


Display


CXL


SSD


Laptop


Smartphone

SoCAMM

Category	AI Accelerator	N/W	etc
MLB	**AI Server** (UBB, OAM)	**Data Center, Military, Aero-Space, etc.**	

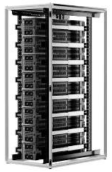

AI Server


Switch/Router


Military Communication Equipment


Aero-Space


Semiconductor Inspection Device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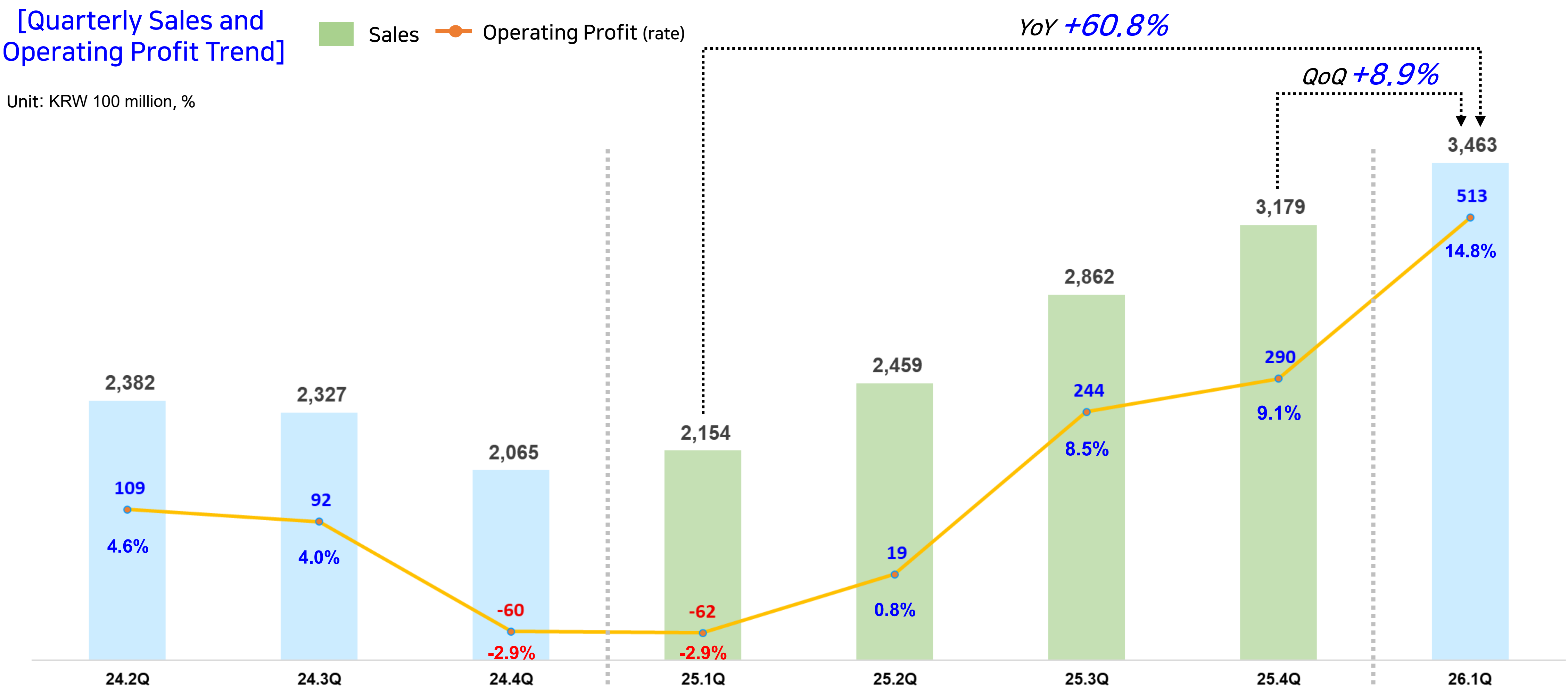
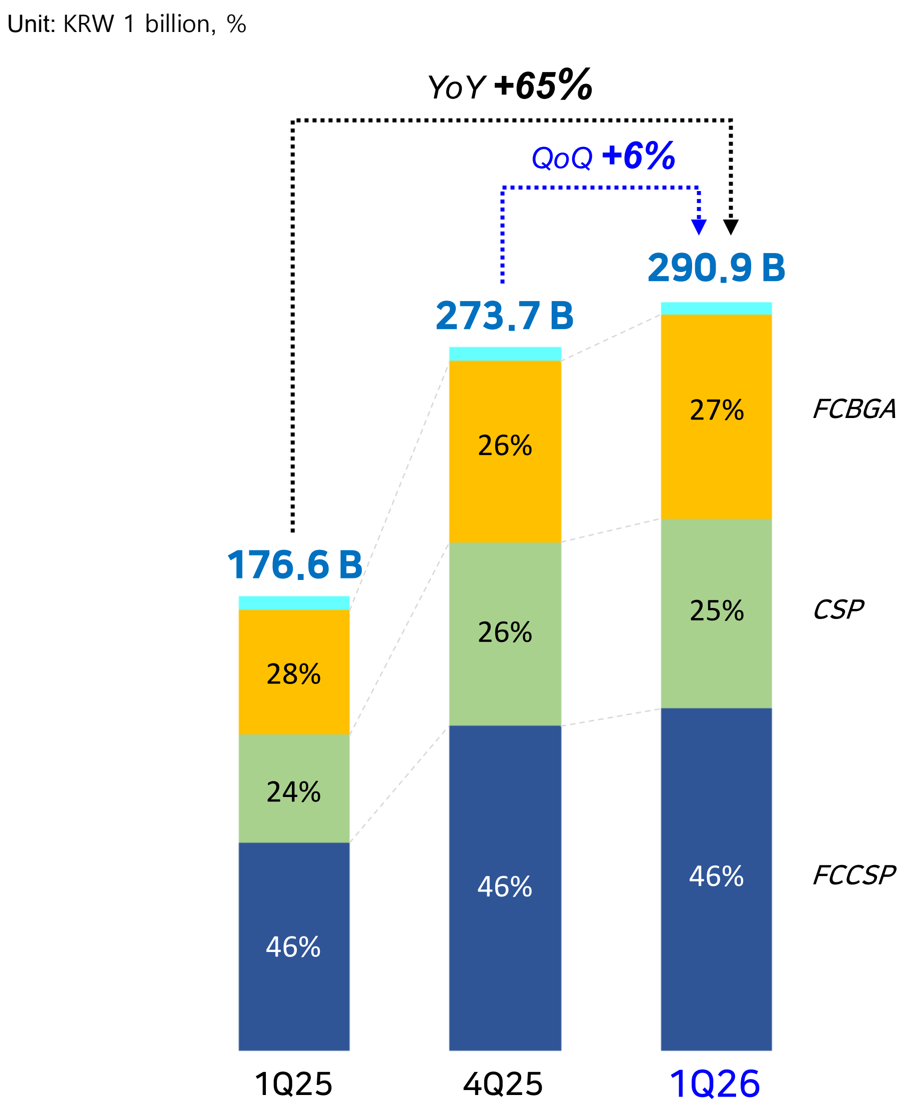
26.1Q 종합

Continual external growth and increased profitability from enhanced market competitiveness and strong semiconductor demand driven by the development of the AI industry

[Quarterly Sales and Operating Profit Trend]



PKG Substrate's 26.1Q Performance & 2Q **Forecast**



▶ 26.1Q Performance

Improvement of Product Mix Amid Strong Demand

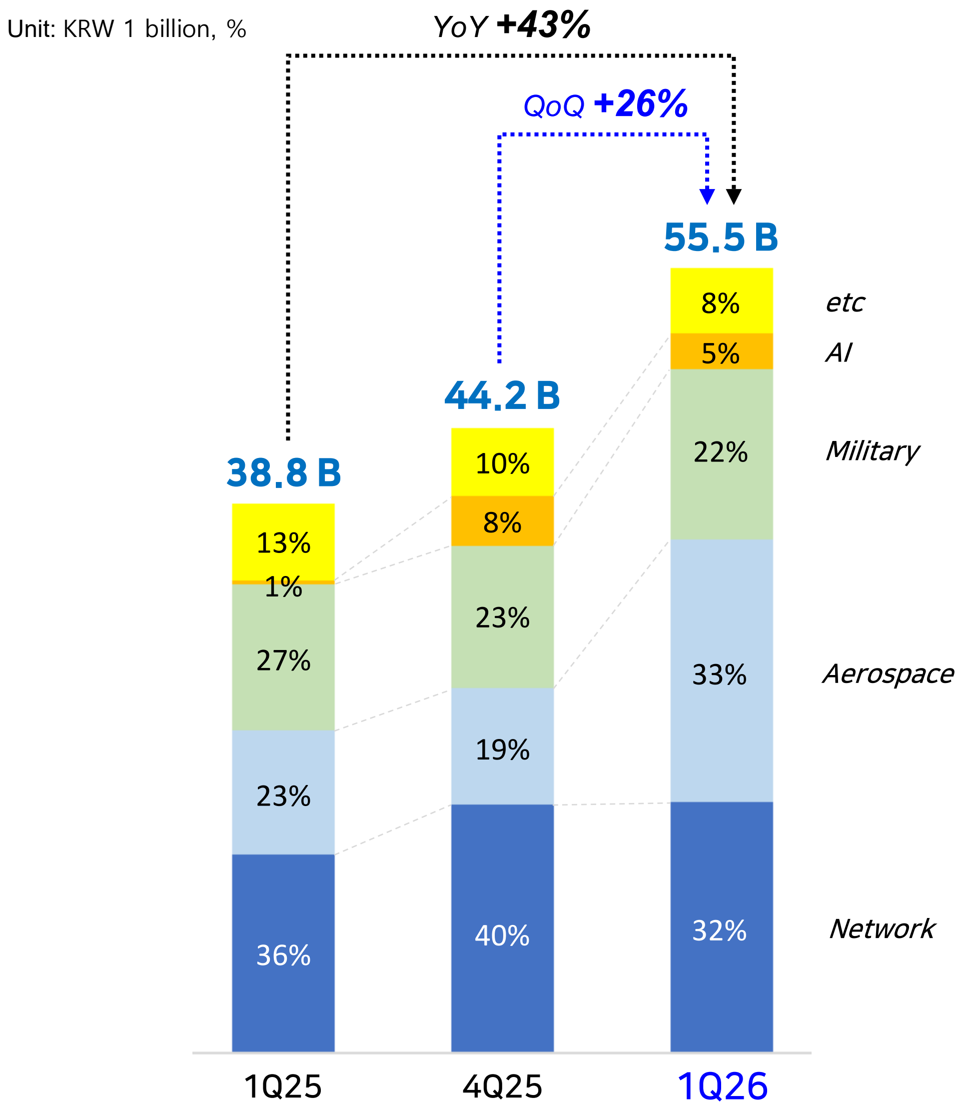
- Profitability-oriented improvement of product mix against the backdrop of strong AI-driven demand
  - Steady demand continues for memory and non-memory products oriented toward servers and data centers
  - Enhanced profitability through improvement of product mix focused on products with high value-added
- Performance driven by increased non-memory demand
  - Continued increase in data center and Automotive demand (SSD controller, optical module, RADAR, ADAS, etc.)

▷ 26.2Q **Forecast**

Quarterly performance growth expected to continue

- Automotive and data center-focused demand expected to continue
  - Data center-oriented (controller, optical module), Automotive-oriented (FSD, RADAR, ADAS)
- Response to new product development and preparation for mass production
  - Physical AI, Large body Substrate, etc.

MLB's 26.1Q Performance & 2Q Forecast



▶ 26.1Q Performance

Continued growth driven by strong demand

- Improved performance from demand increase centered on high-end products
  - Expanded demand for aerospace networks, new clients secured
  - Continuing strength of data center-oriented networks (optical networks, etc.)
- Ongoing investment to secure production capacity

▷ 26.2Q Forecast

Forecasting gradual performance growth

- Continued performance growth from global increase in market demand
  - AI servers, Data centers (800G, optical network, etc.), Aerospace, Military, etc.
- Expansion in new clientele, improvement of product mix focused on high-end products

Condensed Financial Statements

[Statement of Financial Position]

Unit: KRW 1 billion

Category	2025.1Q	2025.4Q	2026.1Q	QoQ	YoY
☐ Total Assets	**1,106.3 B**	**1,178.0 B**	**1,195.1 B**	1%	8%
Current Assets	505.2 B	588.4 B	596.7 B	1%	18%
Non-current Assets	601.1 B	589.6 B	598.5 B	2%	0%
☐ Total Liabilities	**257.1 B**	**280.7 B**	**276.5 B**	-1%	8%
Current Liabilities	214.1 B	248.1B	246.4 B	0%	15%
Non-current Liabilities	43.0 B	32.6 B	30.1 B	-8%	-30%
Debt-to-equity Ratio	30.3%	31.3%	30.1%		
☐ Total Equity	**849.2 B**	**897.3 B**	**918.7 B**	2%	8%
Paid-in Capital	25.8 B	25.8 B	25.8 B		

[Income Statement]

Unit: KRW 1 billion

Category	2025.1Q	2025.4Q	2026.1Q	QoQ	YoY
Sales	**215.4 B**	**317.9 B**	**346.3 B**	9%	61%
PKG	176.6 B	273.7 B	290.9 B	6%	65%
MLB	38.8 B	44.2 B	55.5 B	25%	43%
Operating profit	**-6.2 B**	**29.0 B**	**51.3 B**	77%	Returned to profitability
%	-2.9%	9.1%	14.8%		
Profit before tax	-6.3 B	32.8 B	59.6 B	82%	Returned to profitability
Net Profit	**-5.7 B**	**25.6 B**	**45.5 B**	78%	Returned to profitability
%	-2.6%	8.1%	13.1%		
EBITDA	**20.4 B**	**52.6 B**	**74.6 B**	42%	266%
%	9.4%	16.5%	21.5%		

Sustainability Management Activities 1Q

Youth Science Education Program

Operations of the 'Family Science Day' program
and project fund donation

Win-win Cooperation

DPC 2026 regular meeting and win-win cooperation roundtable held

Communication with Local Communities

MOU for local economy stimulation

Enhanced Information Security

Employee training on trade secret classification

SEMICON KOREA

Daeduck group participating in 'SEMICON KOREA 2026'

Employee Mental Health Event

Sleep lecture and stress diagnostics for employees

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