DAEDUCK

# Daeduck Electronics Q2 2026 Performance Report

Jul. 2026

DAEDUCK SINCE 1965 60th Anniversary INFINITE

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# Disclaimer

This report has been prepared to aid in stakeholders' understanding.
Information regarding future forecasts mentioned in this report is for investor reference.
Please note that it may vary from actual results according to the changes in the management environment and market trends.

Daeduck Electronics neither provides any guarantee nor assumes liabilities for investors in relation to this report.
Furthermore, we at Daeduck Electronics believe that our stakeholders will make investments based on their individual decisions.

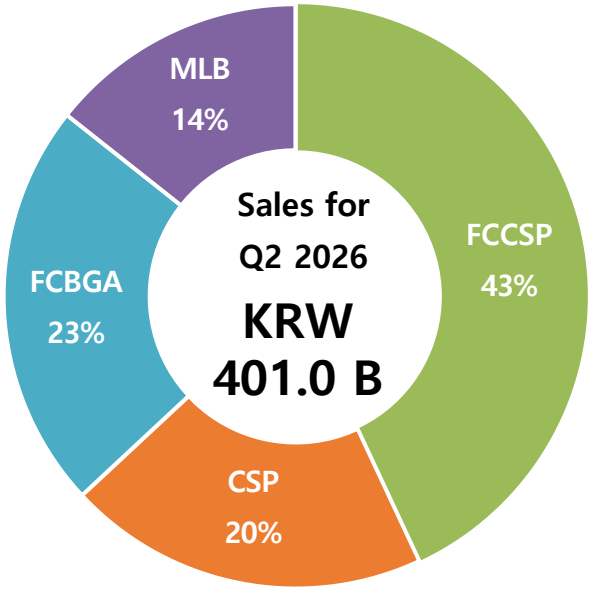
The financial information of this report was prepared based on the K-IFRS consolidation standards.

# Company Overview and Business Introduction

## Summary of The Company

| | |
|---|---|
| Company Name | Daeduck Electronics Co., Ltd. |
| CEO | Shin Young-hwan |
| Date Established | May 1, 2020 (split-off)<br>※ Initial establishment: August 1972 |
| Re-listed | May 21, 2020 (Following split-off)<br>※ Initial IPO: 1987 |
| Asset Size | KRW 1.3678T (Jun. 2026) |
| No. of Employees | 2,747 (Jun. 2026) |
| Location | 230, Gangchon-ro, Danwon-gu, Ansan-Si, Gyeonggi-do |
| Foreign Branches | Daeduck Vietnam<br>Daeduck Electronics (Shanghai)<br>DD USA |

## Introduction of The Business




- **FCCSP :** AP, ADAS, Controller (SSD) GDDR7, DDR5
- **CSP :** Nand, LPDDR5 (SoCAMM, CXL, Mobile), MCP
- **FCBGA :** Autonomous, Optics, Network, Controller (CXL)
- **MLB :** AI, Network, Military, Tester

# Products Line-Up

| Category | FCCSP |
|---|---|
| FCCSP | **Mobile AP, Automotive** (Radar, ADAS)**, SSD** (Controller)**, AI, Data Center, AI_PC, Graphic Card, Game Console** |


Smartphone


RADAR


ADAS


SSD


AI / Data Center


Graphic card


AI_PC


Game Console

| Category | FCBGA | CSP |
|---|---|---|
| FCBGA / CSP | **Automotive, AI Server** (Controller), **Data Center** (Optics, Network) | **Smartphone, Server, SSD, PC, SoCAMM, CXL** |


Automotive


Server


Display


CXL


SSD


Laptop


Smartphone



SoCAMM

| Category | AI Accelerator | N/W | etc |
|---|---|---|---|
| MLB | **AI Server** (UBB, OAM) | **Data Center, Military, Aero-Space, etc.** | |

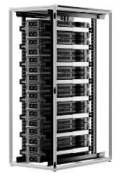

AI Server


Switch/Router


Military Communication Equipment


Aero-Space


Semiconductor Inspection Device

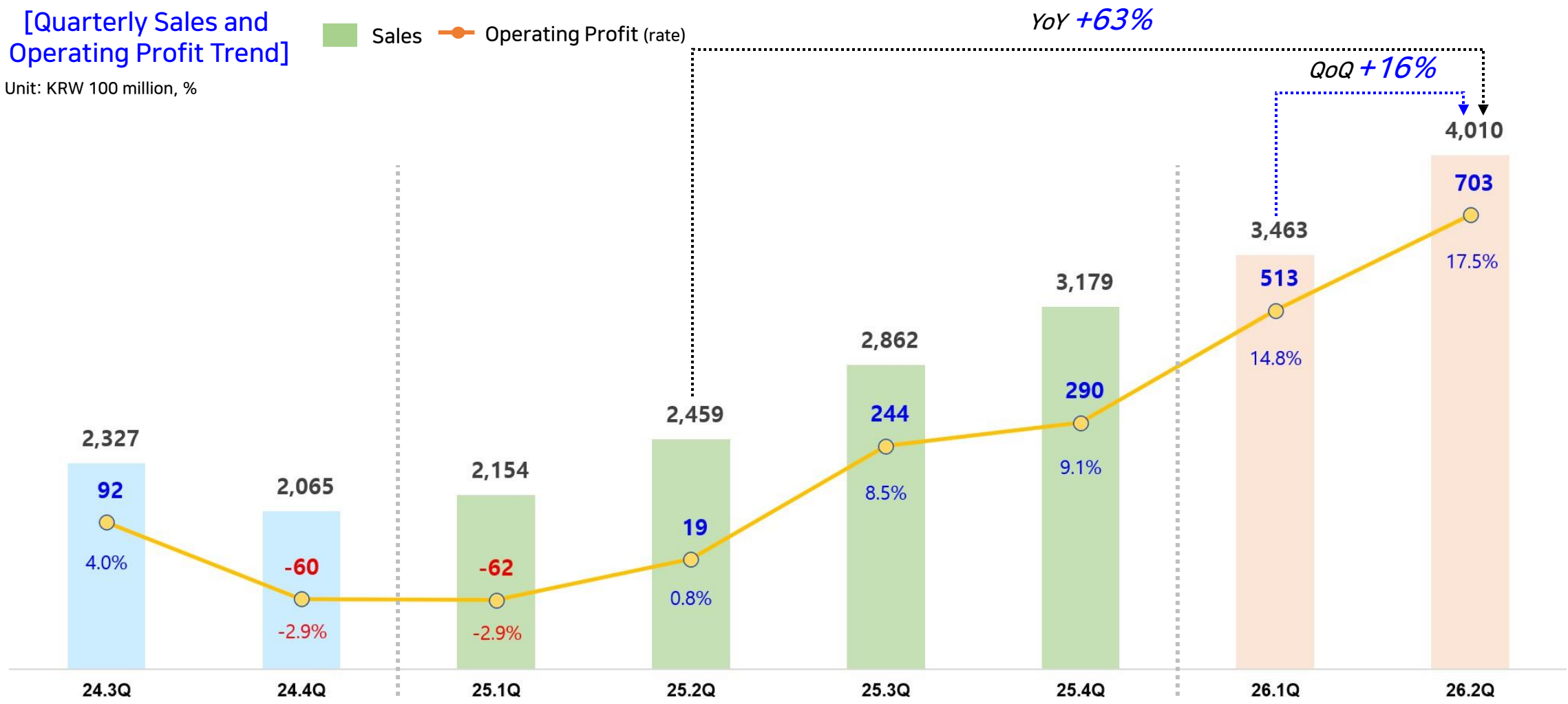

EDA

# 26.2Q Overview

**Continued performance improvement based on enhanced business competitiveness and increased demand for high-end semiconductors in AI, data centers, and other applications**

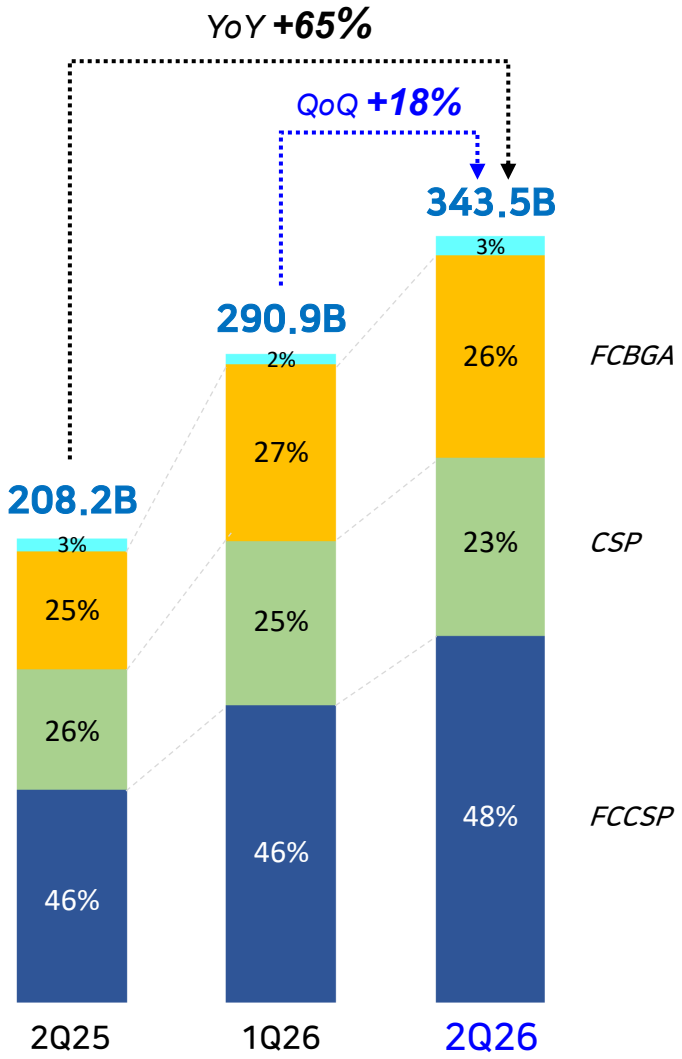
[Quarterly Sales and Operating Profit Trend]

Unit: KRW 100 million, %



# PKG Substrate's 26.2Q Performance & 3Q **Forecast**

Unit: KRW 1 billion, %




## ▶26.2Q **Performance**

### Performance improvement with focus on high-value products

- An increase in the proportion of high value-added products to fortify the basis for across-the-board profitability improvement
  - Enhanced performance driven by AI and high value-added semiconductor demand
  - Sales growth and enhanced profitability based on improved product mix
- Quarterly performance improved by an additional boost from productivity enhancements and strong U.S. dollar

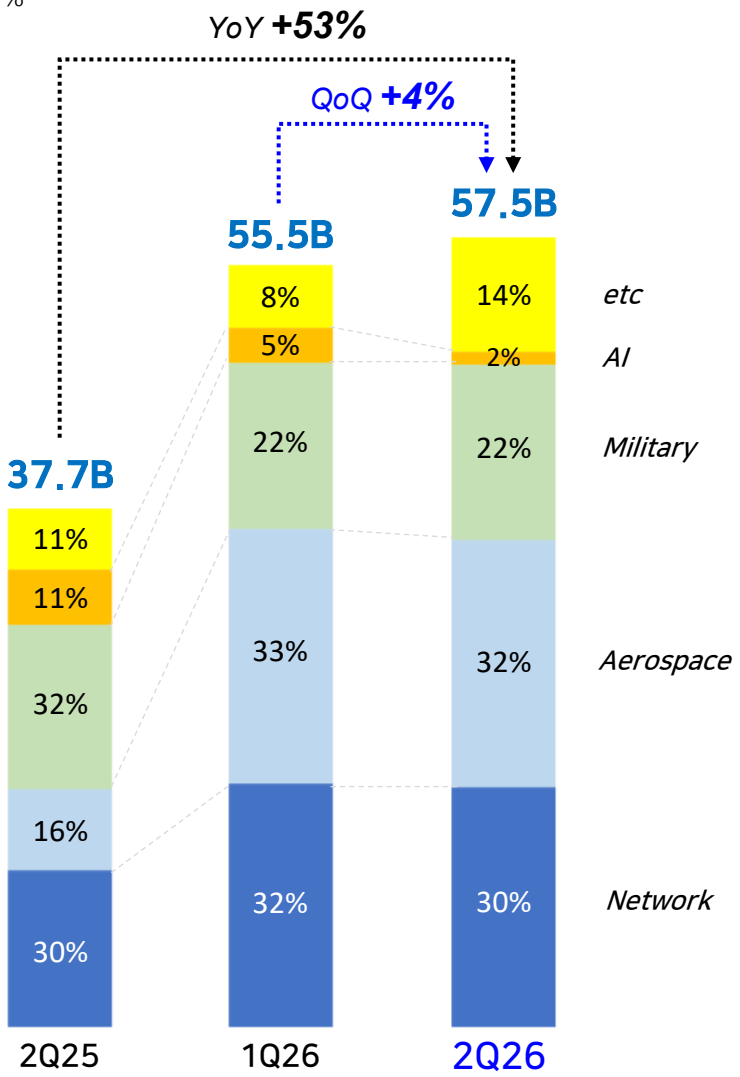
## ▷26.3Q **Forecast**

### Steady demand trends expected to continue

- Mass production of large substrates for AI and data centers, and responses to new product development
  - High-spec network products, physical AI, and more
- Data center and Automotive focused growth trends expected to continue
  - Continued data center-driven demand centered on controllers and optical modules
  - Expansion of Automotive demand especially for FSD, RADAR, and ADAS

# MLB's 26.2Q Performance & 3Q **Forecast**

Unit: KRW 1 billion, %




## ▶26.2Q **Performance**

### A fortified basis for growth centered on high-value products

- Maintenance of a stable product mix focused on high-value use cases
  - Maintenance of stable sales proportion based on steady aerospace demand
  - Continued profitability contribution of high-margin product lines in areas such as the defense sector
- Sales growth from increased demand for semiconductor inspection equipment and EDA products

## ▷26.3Q **Forecast**

### Forecasting expanded growth momentum

- Mass production of AI-bound next-generation products in full swing
- Stronger growth drive based on expanded production capacity
  - Expanded production capacity enhancing responsiveness to clients and new product development

# Condensed Financial Statements

## [Statement of Financial Position]

Unit: KRW 1 billion

| Category | 2025.2Q | 2026.1Q | 2026.2Q | QoQ | YoY |
|---|---|---|---|---|---|
| ☐ **Total Assets** | **1,093.0 B** | **1,195.1 B** | **1,367.8 B** | 14% | 25% |
| Current Assets | 497.3 B | 596.7 B | 708.6 B | 19% | 42% |
| Non-current Assets | 595.7 B | 598.5 B | 659.2 B | 10% | 11% |
| ☐ **Total Liabilities** | **242.2 B** | **276.5 B** | **390.9 B** | 41% | 61% |
| Current Liabilities | 203.3 B | 246.4 B | 308.3 B | 25% | 52% |
| Non-current Liabilities | 38.9 B | 30.1 B | 82.6 B | 174% | 112% |
| Debt-to-equity Ratio | 28.5% | 30.1% | 40.0% | | |
| ☐ **Total Equity** | **850.8 B** | **918.7 B** | **976.8 B** | 6% | 15% |
| Paid-in Capital | 25.8 B | 25.8 B | 25.8 B | | |

## [Income Statement]

Unit: KRW 1 billion

| Category | 2025.2Q | 2026.1Q | 2026.2Q | QoQ | YoY |
|---|---|---|---|---|---|
| **Sales** | **245.9 B** | **346.3 B** | **401.0 B** | 16% | 63% |
| PKG | 208.2 B | 290.9 B | 343.5 B | 18% | 65% |
| MLB | 37.7 B | 55.5 B | 57.5 B | 4% | 53% |
| **Operating profit** | **1.9 B** | **51.3 B** | **70.3 B** | 37% | 3599% |
| % | 0.8% | 14.8% | 17.5% | | |
| Profit before tax | -1.9 B | 59.6 B | 74.8 B | 25% | Returned to profitability |
| **Net Profit** | **4.4 B** | **45.5 B** | **57.7 B** | 27% | 1211% |
| % | 1.8% | 13.1% | 14.4% | | |
| **EBITDA** | **26.7 B** | **74.6 B** | **93.0 B** | 25% | 248% |
| % | 10.9% | 21.5% | 23.2% | | |

# Sustainability Management Activities 2Q

## Youth Science Education Program Cooperation




The youth science education program "Family Science Day" at the National Science Museum in Daedeok District

## Shared Growth and Safety Support for Vendors



Vendor accident prevention briefing

## Enhanced Partnership Based on Win-win




2026 DD Partners' Day

## Organizational Culture Activity




Activity to promote organizational culture: Marathon competition

## Safety and Health Capability Enhancement



2026 emergency response training

## Employee Health Campaign



"Check Your Blood Pressure Day" to prevent cerebrovascular and cardiovascular diseases among employees

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