DAEDUCK

Daeduck Electronics
Q3 2026 Performance Report

Oct. 2026

DAEDUCK
SINCE 1965
60th Anniversary
INFINITE

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Disclaimer

This report has been **prepared to aid in stakeholders' understanding.**

Information regarding future forecasts mentioned in this report is for investor reference.

Please **note that it may vary from actual results according to the changes in the management environment and market trends.**

Daeduck Electronics neither provides any guarantee nor assumes liabilities for investors in relation to this report.

Furthermore, we at Daeduck Electronics believe that

our stakeholders will make investments based on their individual decisions.

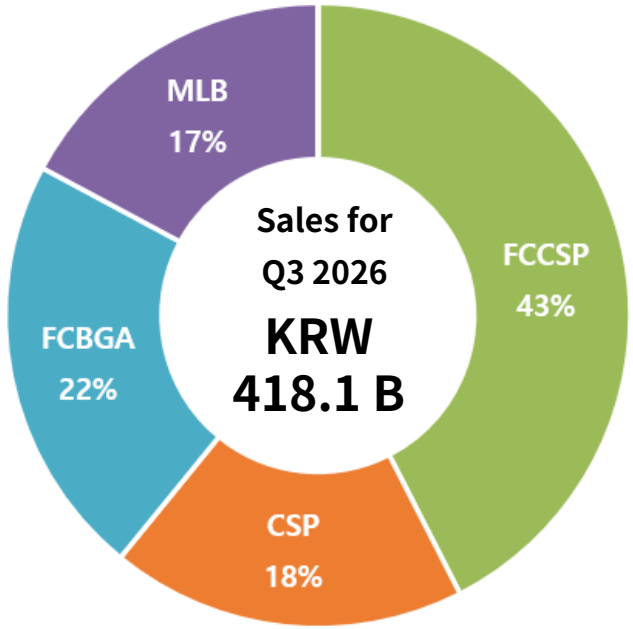
The financial information of this report was prepared based on the K-IFRS consolidation standards.

Company Overview and Business Introduction

Summary of The Company

Company Name	Daeduck Electronics Co., Ltd.
CEO	Shin Young-hwan
Date Established	May 1, 2020 (split-off) ※ Initial establishment: August 1972
Re-listed	May 21, 2020 (Following split-off) ※ Initial IPO: 1987
Asset Size	KRW 1.5695T (Sept. 2026)
No. of Employees	2,868 (Sept. 2026)
Location	230, Gangchon-ro, Danwon-gu, Ansan-Si, Gyeonggi-do
Foreign Branches	Daeduck Vietnam Daeduck Electronics (Shanghai) DD USA DD ELECTRONICS CANADA

Introduction of The Business



- **FCCSP :** AP, ADAS, Controller (SSD) GDDR7, DDR5
- **CSP :** Nand, LPDDR5 (SoCAMM, CXL, Mobile), MCP
- **FCBGA :** Autonomous, Optics, Network, Controller (CXL)
- **MLB :** Network, AI, Satellite, Defense, Tester, EDA

Products Line-Up

Category	FCCSP
FCCSP	**Mobile AP, Automotive** (Radar, ADAS)**, SSD** (Controller)**, AI, Data Center, AI_PC, Graphic Card, Game Console**


Smartphone


RADAR


ADAS


SSD


AI / Data Center


Graphic card


AI_PC


Game Console

Category	FCBGA	CSP
FCBGA / CSP	**Automotive, AI Server** (Controller), **Data Center** (Optics, Network)	**Smartphone, Server, SSD, PC, SoCAMM, CXL**


Automotive


Humanoid


Server


CXL


SSD


Laptop


Smartphone



SoCAMM

Category	AI Accelerator	N/W	etc
MLB	**AI Server**	**Data Center, Defense, Aero-Space, etc.**	

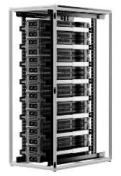

AI Server


Switch/Router


Defense Communication Equipment


Aero-Space


Semiconductor Inspection Device

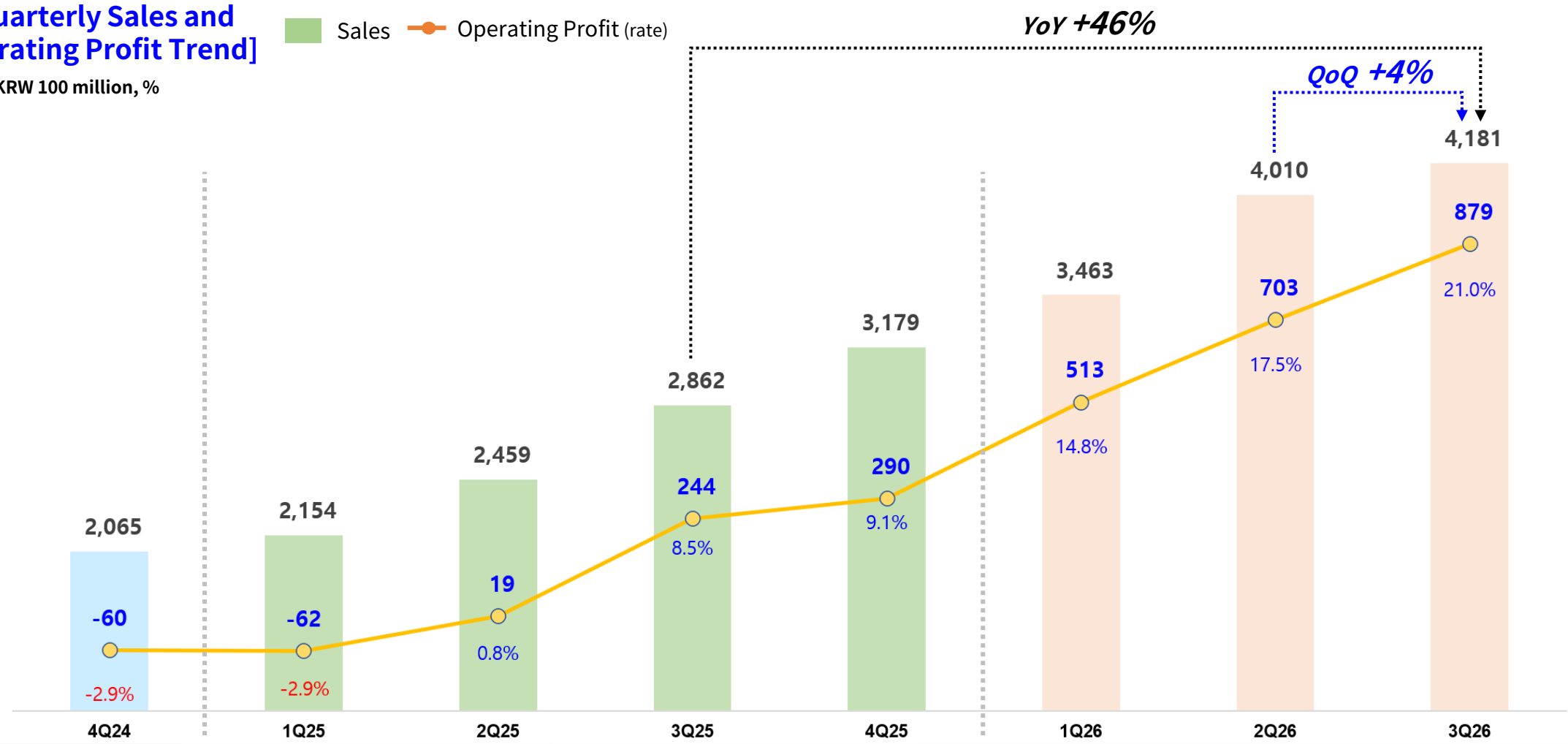

EDA

26.3Q Overview

Sustained revenue growth and margin improvement, driven by structural AI infrastructure demand and a strengthened high-value product portfolio

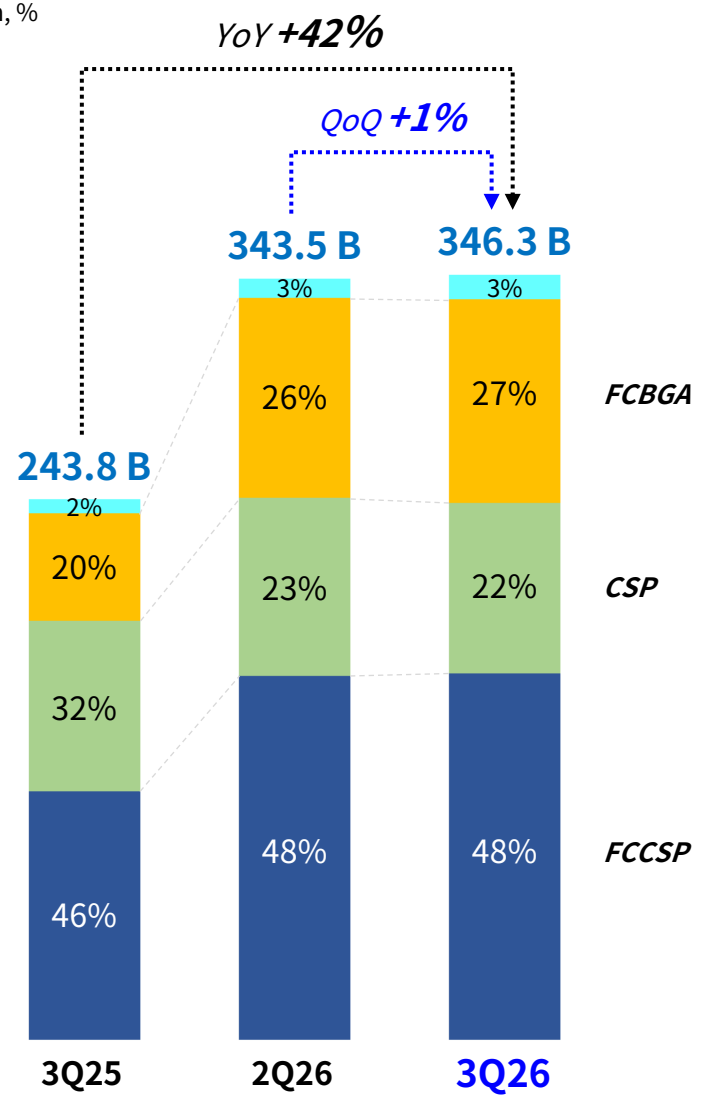
[Quarterly Sales and Operating Profit Trend]

Unit: KRW 100 million, %



PKG Substrate's 26.3Q Performance & 4Q Forecast

Unit: KRW 1 billion, %



▶26.3Q Performance

Continued profitability improvement based on the expansion of high value-added product lines

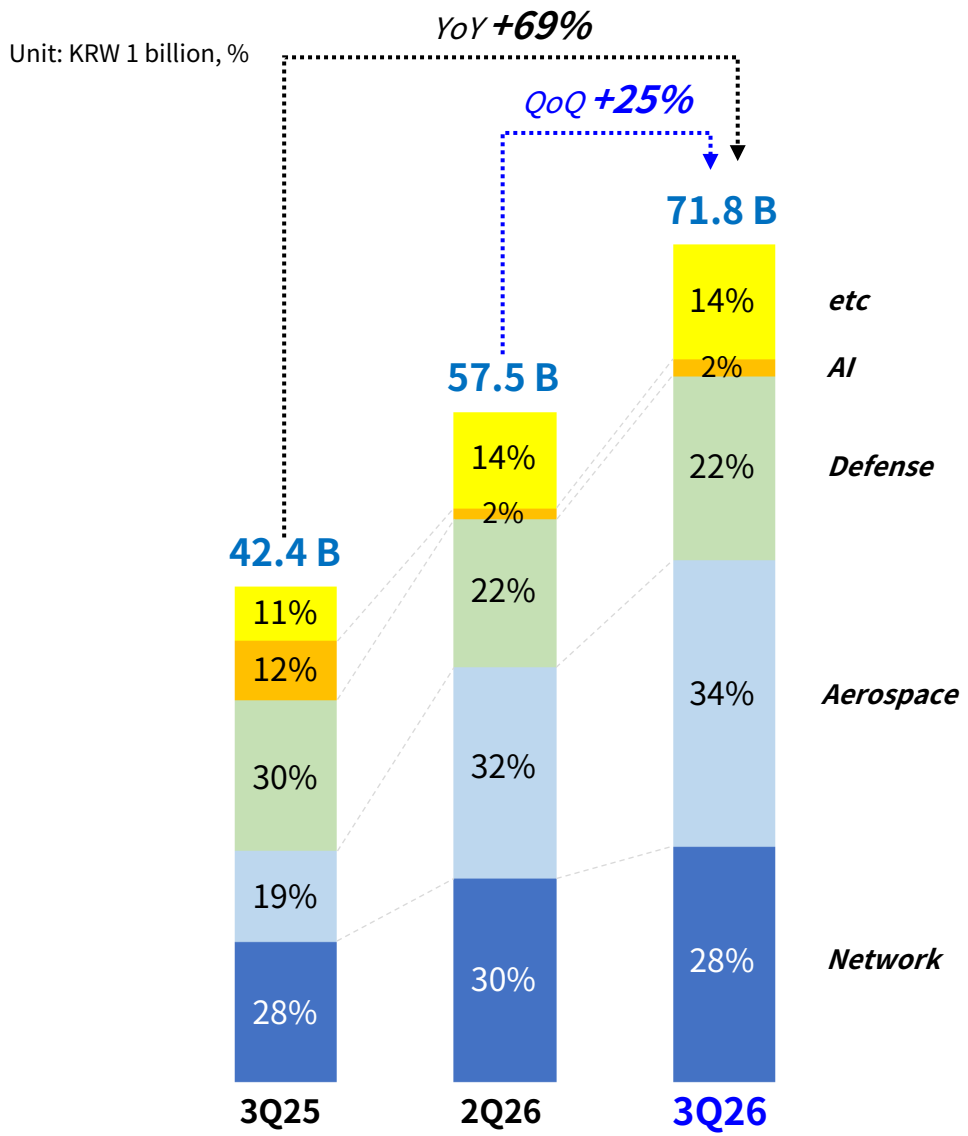
- **Performance growth from AI/data center-driven demand increase, despite the effects of KRW appreciation**
  - Continued improvements to the product mix by expanding the share of high value-added products
  - Growth in sales from increased demand centered on high-performance semiconductors
- **Enhancement of business fundamentals in full swing with the expanded production of large-size FCBGA products**
  - Initiated mass production of new AI-oriented large body products
  - Enhanced the business portfolio with focus on high value-added products

▷26.4Q Forecast

Steady trend of demand-based growth expected to continue

- **Continued demand for high-performance semiconductors and expanding benefits from productivity improvements**
  - AI and data centers continue to drive demand for high-performance semiconductors
- **Enhancement of profitability expected to continue with focus on improvements to the product mix**
  - Continuing increase in the proportion of high value-added product sales

MLB's 26.3Q Performance & 4Q Forecast



▶26.3Q Performance

Growth in full swing based on expanded production capacity

- **Performance growth based on the effects of expanded production and steady demand**
  - Expanded aerospace and defense sales
- **Maintenance of stable product mix focused on high value-added applications**
  - Maintain the proportion of highly profitable products with emphasis on networks, aerospace, and defense

▷26.4Q Forecast

Growth momentum expected to continue

- **Continuation of steady growth trend based on expanded production capacity**
- **Expansion of AI-focused new business momentum**
  - Expecting contribution to sales from the mass production of AI accelerator-oriented next-generation products

Condensed Financial Statements

[Statement of Financial Position]

Unit: KRW 1 billion

Category	3Q25	2Q26	3Q26	QoQ	YoY
☐ **Total Assets**	**1,135.7 B**	**1,367.8 B**	**1,569.5 B**	15%	38%
Current Assets	539.6 B	708.6 B	713.7 B	1%	32%
Non-current Assets	596.1 B	659.2 B	855.8 B	30%	44%
☐ **Total Liabilities**	**260.8 B**	**390.9 B**	**541.5 B**	39%	108%
Current Liabilities	233.9 B	308.3 B	333.4 B	8%	43%
Non-current Liabilities	26.9 B	82.6 B	208.1 B	152%	674%
Debt-to-equity Ratio	29.8%	40.0%	52.7%		
☐ **Total Equity**	**874.9 B**	**976.8 B**	**1,027.9 B**	5%	17%
Paid-in Capital	25.8 B	25.8 B	25.8 B		

[Income Statement]

Unit: KRW 1 billion

Category	3Q25	2Q26	3Q26	QoQ	YoY
Sales	**286.2 B**	**401.0 B**	**418.1 B**	4%	46%
PKG	243.8 B	343.5 B	346.3 B	1%	42%
MLB	42.4 B	57.5 B	71.8 B	25%	69%
Operating profit	**24.4 B**	**70.3 B**	**87.9 B**	25%	260%
%	8.5%	17.5%	21.0%		
Profit before tax	28.9 B	74.8 B	66.0 B	-12%	129%
Net Profit	**23.3 B**	**57.7 B**	**54.4 B**	-6%	133%
%	8.1%	14.4%	13.0%		
EBITDA	**48.8 B**	**93.0 B**	**110.8 B**	19%	127%
%	17.1%	23.2%	26.5%		

Sustainability Management Activities

Revitalizing Youth Science Education



Family Science Camp at Daeduck Science Museum

Local Community Environmental Cooperation



International Clean Air Forum 2026 hosted by Gyeonggi Province

Vendor Communication and Win-Win Culture



Support and communication activities with outsourcing vendor employees

Organizational Culture Activity



Employee Ansan Marathon event (H2)

Sustainability Management Working-Level Council



Review and discussions for improvement of sustainability management tasks

Local Community Conservation Efforts



Participation in the Industrial Complex Cleanup Campaign hosted by Ansan City

- End Of Documents -